



2021 Annual Shareholders' Meeting to be virtual-only

Tuesday 17 August 2021

The 2021 Annual Shareholders' Meeting of ArborGen Holdings Limited (ARB) "ArborGen" is being held Thursday 19 August 2021, and was scheduled to be both a physical in-person and online meeting.

Due to the New Zealand alert level 4 lockdown announcement, the meeting will now be an online (virtual) meeting only. Shareholders will not be able to attend the meeting in-person and this possibility was signalled in the notice of meeting.

ArborGen invites shareholders to join the Annual Meeting online at the scheduled time.

When: Thursday 19 August 2021 at 10:30am (New Zealand time)

Where: www.web.lumiagm.com , meeting ID 395-477-121

Instructions for online participation and voting can be found on the company's website <https://www.arborgenholdings.com/meetings-and-presentations>, and are also included in the attached Virtual Meeting Guide.

Shareholders will have the ability to watch, vote and submit questions online during the meeting and will require the information found on the Shareholder's Voting and Proxy Form, for verification purposes to do so. Guests may log in to watch the meeting, however will not be able to ask any questions or vote.

Shareholders with any questions, or needing assistance with the online process can contact Computershare on +64 9 488 8777 between 8.30am and 5.00pm (New Zealand time). The Company appreciates the support and understanding of shareholders and apologises for any inconvenience.

For and on behalf of ArborGen Holdings Limited
Sharon Ludher-Chandra
Company Secretary

ArborGen

ArborGen is the largest commercial global seedling supplier and a leading provider of advanced genetics, for the forest industry. Employing state-of-the-art technology, ArborGen is developing high-value products that significantly improve the productivity of a given acre of land by enabling our customers to grow trees that yield more wood per acre with greater consistency and quality in a shorter period of time. For more information, please visit ArborGen's website at www.arborgen.com.

To: NZX From: Sharon Ludher-Chandra

Further information on ArborGen Holdings Limited can be viewed at our web site <http://www.arborgenholdings.com>